

THE OPEC FUND FOR INTERNATIONAL DEVELOPMENT



WHO IS THE OPEC FUND?

- The OPEC Fund for International Development is a Multilateral Development Bank, established by international treaty in 1976 and a beneficiary of privileges and immunities in line with other MDBs.
- Separate organisation to OPEC with distinct multi-sector development mandate.
- Member countries are: Algeria, Ecuador, Gabon, Indonesia, Iran, Iraq, Kuwait, Libya, Nigeria, Saudi Arabia, UAE and Venezuela. All lending is to non-member countries.
- OPEC Fund Member Countries do not receive a dividend, cannot withdraw paid in capital, and are not eligible to borrow from the OPEC Fund.

CREDIT STRENGTHS

- AA positive outlook S&P and AA+ stable outlook Fitch ratings obtained in 2021.
- Strong track record of preferred creditor treatment and solid financial profile.
- Prudent risk management framework.
- Preferred Creditor Status.



ACCESSING THE CAPITAL MARKETS

- In 2019 the OPEC Fund's Ministerial Council approved the Enhanced Management of Capital Resources under the Strategic Framework 2030. A key outcome is the approval to access the capital markets to raise funds.
- Global Medium Term Note (GMTN) debt issuance programme in place.
- SDG Bond Framework in place to provide for the issuance of sustainability bonds.

FINANCIAL SOUNDNESS

- Balance Sheet characterized by strong liquidity and extremely robust capitalization. Leverage expected to remain at low levels in the medium term (currently 0%).
- Internal policies ensure that adequate capital is maintained to withstand large potential risk events in line with a Triple-A rating target.
- Internal policies provide for the following ratios being maintained at all times: Debt to equity \leq 150%; Non-sovereign Exposure \leq 30 % total loans.

ESG COMMITMENT

- The OPEC Fund's Sustainable Development Goal bond framework is in place and is compliant with ICMA's Social and Green Bond Principles and Sustainability Guidelines of 2021. The framework follows the four core pillars of the ICMA Social and Green Bond principles,
- Eligible categories:
Social: Access to essential services – Food Security, Health & Affordable Basic Infrastructure, Education, Affordable Basic Infrastructure, Employment Generation & Socio-economic advancement & Empowerment.
Green: Renewable Energy

STRONG SHAREHOLDER SUPPORT AND MDB COOPERATION

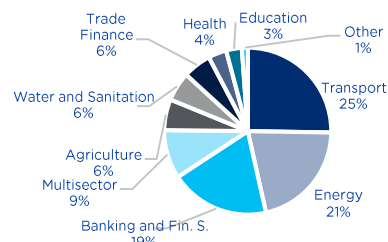
- Unwavering shareholder support over 46 year history, to date the OPEC Fund has been completely equity funded.
- Over 50% of shareholding is rated A or higher.
- OPEC Fund is an active cofinancing partner of MDB peers including ADB, AIIB, EIB, IBRD and IDB.

SUSTAINABLE DEVELOPMENT GOALS

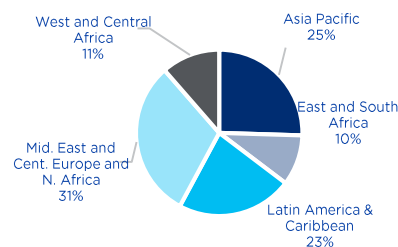


OUTSTANDING LOAN PORTFOLIO COMPOSITION (as at June 30, 2022)

By Sector



By Region



BALANCE SHEET

(as at June 30, 2022, US\$bn)

	Assets	Liabilities & Equity	
Treasury assets	1.11	Total Debt	-
Net loans	4.72	Equity	5.94
Other assets	0.32	Other Liab.	0.21
Total	6.15	Total	6.15

ISSUER

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INVESTOR FACTSHEET

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