WHO IS THE OPEC FUND?

• The OPEC Fund for International Development is a Multilateral Development Bank, established by international treaty in 1976 and a beneficiary of privileges and immunities in line with other MDBs.
• Separate organisation to OPEC with distinct multi-sector development mandate.
• Member countries are: Algeria, Ecuador, Gabon, Indonesia, Iran, Iraq, Kuwait, Libya, Nigeria, Saudi Arabia, UAE and Venezuela, All lending is to non-member countries.
• OPEC Fund Member Countries do not receive a dividend, cannot withdraw paid in capital, and are not eligible to borrow from the OPEC Fund.

CREDIT STRENGTHS

• AA positive outlook S&P and AA+ stable outlook Fitch ratings obtained in 2021.
• Strong track record of preferred creditor treatment and solid financial profile.
• Prudent risk management framework.
• Preferred Creditor Status.

ACCESSING THE CAPITAL MARKETS

• In 2019 the OPEC Fund’s Ministerial Council approved the Enhanced Management of Capital Resources under the Strategic Framework 2030. A key outcome is the approval to access the capital markets to raise funds.
• Global Medium Term Note (GMTN) debt issuance programme in place.
• SDG Bond Framework in place to provide for the issuance of sustainability bonds.

FINANCIAL SOUNDNESS

• Balance Sheet characterized by very strong liquidity and extremely robust capitalization. Leverage expected to remain at low levels in the medium term (currently 0%).
• Internal policies ensure that adequate capital is maintained to withstand large potential risk events in line with a Triple-A rating target.
• Internal policies provide for the following ratios being maintained at all times: Debt to equity ≤ 150%; Non-sovereign Exposure ≤ 30% total loans.

ESG COMMITMENT

• The OPEC Fund’s Sustainable Development Goal bond framework is in place and is compliant with ICMA’s Social and Green Bond Principles and Sustainability Guidelines of 2021. The framework follows the four core pillars of the ICMA Social and Green Bond principles.

STRONG SHAREHOLDER SUPPORT AND MDB COOPERATION

• Unwavering shareholder support over 46 year history, to date the OPEC Fund has been completely equity funded.
• Over 50% of shareholding is rated A or higher.
• OPEC Fund is an active cofinancing partner of MDB peers including ADB, AIIB, EIB, IBRD and IDB.

SUSTAINABLE DEVELOPMENT GOALS

OUTSTANDING LOAN PORTFOLIO COMPOSITION

(As at June 30, 2022)

By Sector

- Trade Finance 6%
- Health 4%
- Education 3%
- Other 1%
- Transport 25%
- Water and Sanitation 6%
- Energy 21%
- Agriculture 6%
- Banking and Fin. S. 19%
- Multisector 9%

By Region

- Asia Pacific 25%
- Latin America & Caribbean 23%
- East and South Africa 10%
- Middle East and Cent. Europe and N. Africa 31%
- West and Central Africa 11%
- Mid. East and Cent. Europe and N. Africa 31%
- Africa 11%

BALANCE SHEET

(As at June 30, 2022, US$b)

<table>
<thead>
<tr>
<th>Assets</th>
<th>Liabilities &amp; Equity</th>
</tr>
</thead>
<tbody>
<tr>
<td>Treasury assets</td>
<td>1.11</td>
</tr>
<tr>
<td>Net loans</td>
<td>4.72</td>
</tr>
<tr>
<td>Other assets</td>
<td>0.52</td>
</tr>
<tr>
<td>Total</td>
<td>6.15</td>
</tr>
<tr>
<td>Total Debt</td>
<td>-</td>
</tr>
<tr>
<td>Equity</td>
<td>5.94</td>
</tr>
<tr>
<td>Other Liab.</td>
<td>0.21</td>
</tr>
<tr>
<td>Total</td>
<td>6.15</td>
</tr>
</tbody>
</table>

ISSUER

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